

Healthcare Specialist Broadens Scope and Reach With Acquisition of Mumbai-Based Company and Formation of Ventures Firm;

Jun 24, 2008, REUTERS

("London & Pacific," the "Company"), the healthcare development specialist company, today announced the acquisition of Mumbai-based YEN Healthcare Advisors Pvt. Ltd. ("YEN Healthcare") for an aggregate consideration of one million common shares of the Company, a further one million shares subject to an earn out formula and an earn in provision for management. YEN Healthcare brings to London & Pacific important corporate finance expertise in the Indian market, one of the largest and fastest-growing major economies in the world. The YEN Healthcare team is comprised of five strong strategic advisors and a world-class India-based Advisory Board, chaired by Deb Bhadury, a prominent international business professional. The Managing Director and CEO of YEN Healthcare is Sunil Shirole, a career corporate finance professional with over 20 years of experience managing financial and strategic relationships with major pharmaceutical companies, internationally.

In addition, the Company announced the formation of London & Pacific Healthcare Ventures, LLC. This arm of the Company will specialize in the development and operation of high growth healthcare service businesses. The CEO of this subsidiary of London & Pacific will be Michael S. Sinel, M.D., who for the last year has been Medical Advisor to London & Pacific. The first business in this new division is Ambulatory Surgical Group, LLC ("ASG"), a manager of ambulatory surgery centers. The Chairman and CEO of ASG is John R. Seitz, a seasoned healthcare entrepreneur and operator.

These two additions to the London & Pacific family will be described in the revised London & Pacific website: www.lphealthcare.com, which will be re-launched today.

With offices in Los Angeles, London and Mumbai, London & Pacific Healthcare, Inc. is a specialist in the development and management of healthcare companies and organizations, worldwide. The Company website: www.lphealthcare.com.

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